



**APPLICATION FOR APPROVAL TO PROVIDE  
CATEGORY I CONTINUING EDUCATION FOR  
LSW / LCSW / LMFT / LMHC**

State Form 50841 (R2 / 3-06)

Approved by State Board of Accounts, 2006

SOCIAL WORKER, MARRIAGE AND FAMILY THERAPIST  
AND MENTAL HEALTH COUNSELOR BOARD  
PROFESSIONAL LICENSING AGENCY  
402 West Washington Street, Room W072  
Indianapolis, Indiana 46204  
Telephone: (317) 234-2084  
E-mail: pla5@pla.IN.gov

**FOR OFFICE USE ONLY**

Fee amount <b>50.00</b>	Date fee paid (month, day, year) <b>9/18/06</b>	Receipt number <b>1435902</b>
Reviewed by	Date registration issued (month, day, year) <b>9/26/06</b>	Registration number issued <b>98000357A</b>

**DO NOT WRITE ABOVE THIS LINE**

**APPLICANT INFORMATION**

Name of organization <b>Vericare Management, Inc.</b>	Daytime telephone number <b>(800) 257-8715</b>		
Address (number and street) <b>4715 Viewridge Ave, Ste. 230</b>	City <b>San Diego</b>	State <b>CA</b>	ZIP code <b>92123-1680</b>
Contact person <b>Diann Draeger</b>	E-mail address <b>ddraeger@vericare.com</b>	Web address <b>www.vericare.com</b>	

**APPLYING TO BE A PROVIDER FOR WHICH TYPE(S) OF LICENSE(S)**

This board licenses four (4) different professionals. Note that our form asks you which of those you wish to include in your CE presentations for credit. Please check each of the professionals whom you plan to include.

- |  |  |
|--|--|
| <input checked="" type="checkbox"/> Social Worker (LSW)                  | <input checked="" type="checkbox"/> Clinical Social Worker (LCSW)  |
| <input checked="" type="checkbox"/> Marriage and Family Therapist (LMFT) | <input checked="" type="checkbox"/> Mental Health Counselor (LMHC) |

**TYPE(S) OF CONTINUING EDUCATION PROGRAMS TO BE PRESENTED**

- |   |                                   |   |
|---|-----------------------------------|---|
| <input type="checkbox"/> Formally Organized Courses | <input type="checkbox"/> Symposia | <input checked="" type="checkbox"/> Workshops               |
| <input type="checkbox"/> Institutes                 | <input type="checkbox"/> Seminars | <input checked="" type="checkbox"/> Other <b>home study</b> |

**SUBMIT THE FOLLOWING INFORMATION WITH YOUR APPLICATION**

Note: The questions below generally assume that this application is from an organization. If you are an individual seeking approval to provide Continuing Education, please answer the following questions as if you are the "organization" to which any question refers. If additional space is needed, please attach a separate sheet of paper.

1. **Statement of Objectives:** Each Continuing Education (CE) presentation should have two or more learning objectives and these should be made known to potential attendees in your presentation announcement. How is your organization going to meet this requirement?

**Please see attached for all answers.**

**RECEIVED**

**SEP 19 2006**

Indiana Professional  
Licensing Agency

2. **Learning Objectives:** Do you have learning objectives for your overall educational program?  
If your answer is "yes", what are they?

☒ Yes

☐ No

3. **Responsible Person for Education:** Who within your organization will be developing and implementing your educational program?  
What are the credentials of this person/these people?

4. **Maintenance of Records:** We require that you keep records of the presentations your organization makes and of the attendees for a minimum of six (6) years. How do you propose to accomplish this?

*See attached*

5. **Adequate funding:** How will your educational programs be financed?

6. **Curriculum:** It is required that each presentation explore one subject or a closely related group of subjects in sufficient depth to be meaningful to professional attendees. What topic(s) does your organization propose to teach within its CE program(s) and/or how will they be selected?

7. **Previous Programs:** Have you already presented a seminar/workshop/training on this topic(s)? If so, where and when?

8. **Faculty:** How does your organization plan to select and credential CE presenters?

9. **Facilities:** It is required that CE be given in an environment conducive to adult learning. Where do you anticipate that your organization's CE will be presented and what will the presentation rooms be like?

*See attached*

10. **Educational Methods and Aids:** Do you anticipate that your organization's educational presentations will be lectures, seminars, demonstrations, or something else entirely? Will there be audio-visual aids? Will a syllabus be available to attendees?

11. **Program Evaluation:** It is required that some sort of tool is available to program attendees, in which they can measure the quality and effectiveness of the CE program(s). How will your organization ensure program evaluation is adequate? If you have already created an evaluation form, please attach that form to this application.

12.) **First CE Program Planned:** It is required that applications be submitted at least ninety (90) days prior to your first CE offering under our accreditation. What is the date of your first planned CE event with accreditation from this board?

13. **Attendance Record:** It is required that program attendees are given some tangible record of their attendance at your CE program (i.e. certificate, letter, etc.). How will you provide this?

**PLEASE ATTACH THE FOLLOWING INFORMATION WITH YOUR APPLICATION:**

1. **Mission Statement:** Such statement should be related to Continuing Education for Social Workers, Clinical Social Workers, Marriage and Family Therapists and/or Mental Health Counselors to this application. Evidence that the leadership of your organization has reviewed and approved of this statement, in the form of appropriate signature(s) and date(s), is required. If you are applying to present CE as an individual, please write your own such statement. Such a statement should be in the format of a brief paragraph or two covering the organization and its educational goal(s), the target audience(s), the anticipated number of presentations per year, and if possible, the expected educational outcome(s).
2. **Table of Organization:** The table should highlight the relationship of CE coordinator(s) or provider(s) to your organization's leadership. Again, if you are an individual applying to present CE, simply state this on the form.

**APPLICATION AFFIRMATION**

I hereby swear and affirm, under penalties of perjury that the statements made on this application are true, complete and correct.

Signature of applicant

*Joseph M. Cariani, PhD*

Date signed (month, day, year)

9-7-06

**AUTHORIZATION FOR RELEASE OF INFORMATION**

I hereby authorize and direct any person, firm, officer, corporation, association, organization, or institution to release to the Professional Licensing Agency, or the Indiana Social Worker, Marriage and Family Therapist and Mental Health Counselor Board, any files, documents, records, or other information pertaining to the named individual or organization requested by the Agency or the Board or any of their authorized representatives, in connection with processing this application for approval for approval of an organization to provide Continuing Education courses.

I hereby release the aforementioned persons, firms, corporations, associations, organizations, and institutions from any liability with regard to such inspection or furnishing of any such information.

I further authorize the Professional Licensing Agency, or the Indiana Social Worker, Marriage and Family Therapist and Mental Health Counselor Board to disclose to the aforementioned organizations, persons, and institutions, any information which is material to this application, and I hereby specifically release the Agency, and the Board, from any and all liability in connection with such disclosures.

**I also agree to periodic state monitoring of our programs at the discretion of the Indiana Social Worker, Marriage and Family Therapist and Mental Health Counselor Board.**

A photostatic copy of this authorization has the same force and effect as the original.

**AFFIRMATION**

I hereby swear and affirm that I have read the above statements and agree to the same.

Signature of applicant

*Joseph M. Cariani, PhD*

Date signed (month, day, year)

9-7-06



1. **Statement of Objectives:** Announcement flyers are mailed to prospective participants 3-4 weeks prior to CE activities listing objectives and quantity of CE credit offered. Upcoming CE activities are also published in the VeriCare Monthly Memo listing date, time, location, guest speaker and credentials, topic name, CE credits available, and noting contact information for obtaining objectives and further information. Please see example 1-a, 1-b, and 1-c (home study).
2. **Learning Objectives:** Yes, VeriCare has learning objectives for our overall educational program. They are:
  - a. The area of geropsychology is relatively new for many practitioners, and there is a limited number of practitioners with specialty training in this area. VeriCare desires to provide relevant, up-to-date training to our providers in numerous areas, including understanding the federal and state regulations affecting long term and residential care facilities. By offering reduced fee or no fee CE credits to our providers, they will be more committed to enhancing their professional skills in this specialty area, be able to provide higher quality care, and will be more inclined to maintain long term relationships with our group.
  - b. The second goal is to provide continuing education programs to practitioners in the community who want to expand their skills in working with older adults. There is a growing demand for qualified mental health professionals to help meet the needs of this population, and one of our goals will be to offer training programs in this specialty in the community for those who are already doing this work independently, or who may want to start. To be able to sponsor quality workshops and conferences in aging and mental health is consistent with our philosophy and mission.
3. **Responsible Person for Education:** Responsible persons for the state of Indiana are:  
Joseph M. Casciani, Ph.D., President Business Development and Clinical Practices  
David R. Zimmermann, Ph.D., Vice President Clinical Services  
Jeffrey D. Fross, Ph.D., Regional Psychologist Indiana/Mid-West Region  
Harold J. Thompson, Regional Director Indiana/Mid-West Region  
Diann E. Draeger, Executive Assistant, Documentation
4. **Maintenance of Records:** VeriCare has an excellent record keeping system at the corporate office where administrator oversees activity's documentation and certification of our CE program. VeriCare also maintains an off-site archive for long range storage. The archive containers note contents and a destroy date listed on the outside. VeriCare also retains electronic records (Human Resources Dept.) of CE credits as copies of each certificate stating: participant's name and credentials, CE topic name, presenter and credentials, CE credit awarded, date, and location by each clinician.
5. **Adequate funding:** VeriCare offers all professional employees free continuing education opportunities that are funded by our organization's operating budget. A percentage of revenues are allocated for professional development and training costs of our providers. Occasionally, VeriCare offers CE to mental health professionals in the community. Registration fees may be collected to offset costs of non-employee attendance. The CE Committee would enlist the help of the VeriCare controller for his budgeting expertise.
6. **Curriculum:** The CE Committee selects the program topics based on the professionals' interest gained by recommendations and requests, literature review, needs assessment survey, and question(s) on participant CE evaluation forms. Topics include the following and other important issues working with the geriatric population: Behavioral Medicine Strategies for Diabetes, Hypertension, and Heart Disease; Ethics for Mental Health Professionals in Long Term Care; Behavioral Medicine Strategies; Documentation Dilemmas; Meeting Medicare Mandates; Therapy Modalities & Treatment Options in Long Term Care; and Depression in the Elderly.

7. **Previous Programs:** Yes these topics have already been presented. They are listed below:  
Behavioral Medicine Strategies for Diabetes, Hypertension, and Heart Disease; 6/9/06; Willow Grove, PA  
Ethics for Mental Health Professionals in Long Term Care; 4/21/06; University of Texas at Arlington, TX  
Behavioral Medicine Strategies; 8/17/06; Carmel, IN  
Documentation Dilemmas: Meeting Medicare Mandates; 7/20/06; Carmel, IN  
Therapy Modalities & Treatment Options in Long Term Care; 3/7/06; Plano, TX  
Depression in the Elderly; 7/11/06; The Woodlands, TX
8. **Faculty:** Criterion used to select instructors is their familiarity and expertise with the chosen topic. Their previous teaching experiences will be reviewed, and information obtained from references will also be considered. Instructors in the clinical area are very likely to have advanced degrees and training as psychologists, psychiatrists, clinical social workers, or nursing directors. Those speaking in the area of consultation may have similar backgrounds, but will have more emphasis in the area of organizational, consulting or systems psychology, and will have a history in long term or residential care. The third category of speakers may have backgrounds in Quality Assurance/Utilization review, or a history with the State Department of Health, or Medicare/Center for Medicare & Medicaid Services, even though they may not have graduate degrees in these areas.  
The VeriCare CE Committee will review instructors' qualifications, chosen on the basis of their expertise, availability, fees, teaching experience, and past history of satisfaction by those attending other training events.
9. **Facilities:** CE activities take place in Regional office locations with conference room; hotel or large restaurant meeting, conference, or convention rooms; and conference/meeting rooms located in a large nursing home or residential facility. All of the locations described above provide sufficient privacy, adequate accommodations, parking, restroom facilities, and meeting space.
10. **Educational Methods and Aids:** Presentations will have a lecture style format, and consist of slide presentations, and handouts as warranted. At times they will include syllabi, references, documentation forms, and reference tools.
11. **Program Evaluation:** All participants attending our CE activities will be required to complete a Participant Questionnaire to assess their level of satisfaction with the CE activity and their evaluation of the amount of new information that was learned, relative to the educational objectives of the presentation. The Participant Questionnaire has the following sections: Instructor's quality of teaching and familiarity with the topic; degree to which the program met the stated objectives; usefulness of supplementary materials; adequacy of meeting site, degree to which the presentation was a positive learning experience, and VeriCare's Continuing Education Grievance Procedure. Please see example 11-a and 11-b (home study).
12. **First CE Program Planned:** The first CE program under Indiana's accreditation is Thursday, December 21, 2006. Generally each Region conducts a short business meeting and CE activity bi-monthly throughout the year scheduled on a specific day and week of the month. If a CE activity does not take place on Thursday, December 21, 2006 for this Indiana/Mid-West Region, it will most likely be offered Thursday, January 18, 2007.
13. **Attendance Record:** CE participants are sent a letter of certification on VeriCare letterhead containing their name and credential, CE topic name, presenter and credentials, number of CE credits earned, date, and location of presentation. The President of VeriCare and the Regional Psychologist sign the letters of certification for live presentations. The President of VeriCare signs the letter of certification for home studies. Please see example 13-a and 13-b (home study).



VeriCare  
4715 Viewridge Avenue  
Suite 230  
San Diego, California  
92123-1680

www.vericare.com  
800-257-8715  
858-454-3610  
800-819-1655 fax

August 30, 2006

## VERICARE MISSION STATEMENT


- a. VeriCare is a team of healthcare professionals committed to providing consistent, competent and comprehensive mental health programs to older adults wherever they may reside.
- b. We respond to our patients' needs through responsible and cost effective mental health treatment, producing the desired outcomes of improved quality of life, the highest possible functional ability and decreased overall healthcare expenditures.
- c. We value our role as an integral member of the treatment team. We facilitate the integration of mental health services into the overall plan of care through our commitment to interdisciplinary communication and a willingness to confer with physicians, health caregivers, administration and families.
- d. By focusing our individual efforts on this shared vision, we believe that our company will be successful in our goal of providing our customers with the highest standard of service, our employees with rewarding careers and our investors with a reasonable return.

## VERICARE CONTINUING EDUCATION STATEMENT

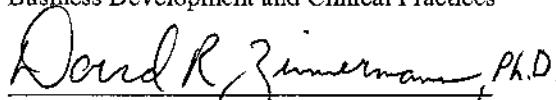
There are two goals of our Indiana continuing education program:

- a. The area of geropsychology is relatively new for many practitioners, and there is a limited number of practitioners with specialty training in this area. VeriCare desires to provide relevant, up-to-date training to our providers in numerous areas, including understanding the federal and state regulations affecting long term and residential care facilities. By offering reduced fee or no fee CE credits to our providers, they will be more committed to enhancing their professional skills in this specialty area, be able to provide higher quality care, and will be more inclined to maintain long term relationships with our group.
- b. The second goal is to provide continuing education programs to practitioners in the community who want to expand their skills in working with older adults. There is a growing demand for qualified mental health professionals to help meet the needs of this population, and one of our goals will be to offer training programs in this specialty in the community for those who are already doing this work independently, or who may want to start. To be able to sponsor quality workshops and conferences in aging and mental health is consistent with our philosophy and mission

Approximately 4-6 continuing education activities will be scheduled during a one-year period. Twenty-one home studies are also available for individuals through out the year. Home studies are developed from live presentations and meet all American Psychological Association standards for CE credits.

  
Joseph M. Casciani, PhD, President,  
Business Development and Clinical Practices

9-7-06  
Date

  
David R. Zimmermann, Ph.D.  
Vice President Clinical Services

9-8-06  
Date

  
Diann E. Draeger, Executive Assistant

9-7-06  
Date

VeriCare Management, Inc.  
and affiliated professionals



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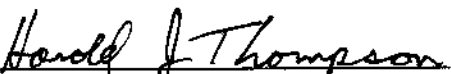
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Harold J. Thompson  
Regional Director Indiana/Mid-West Region

8-29-06  
Date





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August 30, 2006

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Jeffrey D. Fross, PhD, NPP  
Jeffrey D. Fross, Ph.D.,  
Regional Psychologist Indiana/Mid-West Region

08/31/2006  
Date



August 30, 2006

## TABLE OF ORGANIZATION

VeriCare provides mental and behavioral health services, primarily for Medicare patients in long term care facilities. As America's largest such organization, VeriCare employs over 300 psychologists, psychiatrists, social workers, and other qualified professionals who care for patients in over 1,000 client facilities in eight states. VeriCare is owned and operated by the clinicians who founded the organization in 1991.

Arkansas, California, Delaware, Florida, Indiana, New Jersey, Pennsylvania, and Texas

VeriCare has been in business for 15 years and pride ourselves on our dedication to providing the highest quality clinical service in a manner that is ethical and consistent with OBRA guidelines, Medicare regulations, etc. We routinely provide continuing education opportunities at no cost for our employees in every region. The first goal of any of our educational efforts is to enhance provider proficiency in working with clients. In addition, we try to provide CE credits that attendees can apply toward licensure in their state.

VeriCare has been approved by the American Psychological Association to sponsor continuing education for psychologists since 1996. In California, VeriCare meets requirements for continuing education credit for MFT's and/or LCSW's as required by the Board of Behavioral Sciences (provider #PCE2503). VeriCare is also approved by the Texas State Board of Social Work Examiners (sponsor # CS1494) and by the Florida Board of Clinical Social Work, Marriage and Family Therapy and Mental Health Counseling (provider number BAP #716 – Exp. 3/31/07). VeriCare maintains responsibility for this program and its content.

Joseph M. Casciani, PhD, VeriCare President, Business Development and Clinical Practices and co-founder directs the CE program. Diann Draeger administrator of documentation works directly for Dr. Casciani. In addition to Dr. Casciani, our CE Committee is composed of the Regional Psychologists from each of our regions. All members of the committee are listed below:

Joseph M. Casciani, PhD, President, Business Development and Clinical Practices  
David R. Zimmermann, PhD, Vice President Clinical Services and Regional Psychologist,  
Central Texas Region  
Brenda K. Billimoria, LCSW, Director of Quality Management  
Sally Browder, PhD, Regional Psychologist, Arkansas Region  
Ronald B. Rook, PhD, Regional Psychologist & Director of Western Division  
George S. Feuer, PhD, Regional Psychologist, Mid-Atlantic Region  
Patricia A. Green, PhD, Regional Psychologist, Florida Region  
Harold J. Thompson, Regional Director Indiana/Mid-West Region  
Jeffrey D. Fross, PhD, Regional Psychologist Indiana/Mid-West Region  
Caroline J. Mitchell, PhD, Regional Psychologist, North & West Texas Region  
James J. Zettel, PhD, Gulf Coast Texas Region



## **Bi-Monthly Staff Meeting / CE Activity – Indiana/Mid-West Region**

**Thursday, July 20, 2006**

**8:30 AM to 9:30 AM**

**Presentation:**     *Documentation Dilemmas: Meeting Medicare Mandates*

**Guest Speaker:** **Brenda K. Billimoria, LCSW**  
*VeriCare, Director of Quality Management*

### **Educational Objectives:**

- List 2 ways to meet medical necessity criteria
- Define objective and measurable behavior changes
- Specify how the treatment modality targets signs and symptoms of the diagnosis
- Describe 2 ways to prevent Medicare denials due to inadequate documentation

**CE Credit:** *1.0 Hour(s)*

*For further information, please Jeff Fross, PhD at 800.257.8715, ext. 320.*

at  
**Wyndham Garden Hotel**  
**251 Pennsylvania Pkwy.**  
**Carmel, IN**  
**800.257.8715 ext. 320**

**RSVP:** your attendance to Jeff Fross, PhD, at 800.257.8715, ext. 320, by Wednesday, July 19th.

VeriCare is approved by the American Psychological Association to sponsor continuing education for psychologists. CA psychologists must report the activity using the MCEP Credit Reporting Form (available at [www.psychboard.ca.gov/licensing/education.html](http://www.psychboard.ca.gov/licensing/education.html)). In California, VeriCare meets requirements for continuing education credit for MFT's and/or LCSW's as required by the Board of Behavioral Sciences (provider #PCE2503). VeriCare is also approved by the Texas State Board of Social Work Examiners (sponsor # CS1494) and by the Florida Board of Clinical Social Work, Marriage and Family Therapy and Mental Health Counseling (provider number BAP #716 – Exp. 3/31/07). VeriCare maintains responsibility for this program and its content.

**Continuing Education Grievance Procedure:** If there is a grievance about a CE event, participants should direct complaints to the Regional Psychologist of the program involved. The grievance is addressed at this level if possible. If not, it is brought for resolution to the Continuing Education Committee. If the grievance is not satisfactorily resolved at this level, it is brought to the attention of the Executive Committee of VeriCare. The participant who initiated the grievance is informed of the status of his/her complaint at all levels.

# Training and Upcoming Bi-Monthly Meetings

## North Texas Bi-Monthly Meetings:

Topic: Documentation for Diverse Therapies  
CE Credit: 2.0 Hours

### **Piano**

Date: Tuesday, June 13, 2006  
Time: 7:00 p.m. to 9:00 p.m.  
Location: La Madeleine Restaurant, 972-407-1878  
Guest Speakers: Julie Schmitt Gersch, PhD

### **Fort Worth**

Date: Wednesday, June 14, 2006  
Time: 8:00 a.m. to 10:00 a.m.  
Location: The Gardens Restaurant, 817-731-2547  
Guest Speakers: David Gentry, PhD

### **Wichita Falls**

Date: Wednesday, June 14, 2006  
Time: 6:00 p.m. to 8:00 p.m.  
Location: Luby's Cafeteria, 940-723-6022  
Guest Speakers: David Gentry, PhD

### **Dallas**

Date: Thursday, June 15, 2006  
Time: 7:30 p.m. to 9:30 p.m.  
Location: La Madeleine Restaurant  
Guest Speakers: Caroline J. Mitchell, PhD

### **Longview**

Date: Thursday, June 15, 2006  
Time: 5:30 p.m. to 8:00 p.m.  
Location: Papacita's Restaurant, 903-663-1700  
Guest Speakers: Julie Schmitt Gersch, PhD

### **Lubbock**

Date: Tuesday, June 27, 2006  
Time: 7:00 p.m. to 9:00 p.m.  
Location: Lake Ridge Country Club  
Guest Speakers: Caroline J. Mitchell, PhD

## Central Texas Bi-Monthly Meetings:

Topic: Ethics, Part 1  
CE Credit: 1.5 CE Credits

### **Waco**

Date: Wednesday, June 21, 2006  
Time: 12 noon to 1:30 p.m.  
Location: Uncle Dan's Barbecue  
Guest Speakers: D. Zimmermann, PhD, & M. Scales, PhD

### **Austin**

Date: Tuesday, June 27, 2006  
Time: 6:30 p.m. to 8:00 p.m.  
Location: Hoover's Cooking, 512-479-5006  
Guest Speakers: D. Zimmermann, PhD, & M. Scales, PhD

### **San Antonio**

Date: Wednesday, June 28, 2006  
Time: 6:30 p.m. to 8:00 p.m.  
Location: La Fonda Restaurant, 210-342-8981  
Guest Speakers: D. Zimmermann, PhD, & M. Scales, PhD

## Mid-Atlantic Bi-Monthly Meetings:

Date: Friday, June 9, 2006  
Time: 9:00 a.m. to 4:00 p.m. (lunch included)  
Location: Garden Spring Center  
1113 Easton Rd., Willow Grove, PA  
Guest Speakers: Harry Mills, PhD  
Topic: Behmed Interventions with Diabetes  
& Cardiac Disease  
CE Credit: 6.0 CE Credits

## San Diego Bi-Monthly Meetings:

Date: Thursday, June 15, 2006  
Time: 11:30 a.m. to 1:30 p.m.  
Location: Corporate Office  
Guest Speakers: Ronald Rook, PhD  
Topic: Rehabilitation Psychology  
CE Credit: 1.5 CE Credits

For course objectives and information, please contact your Regional Psychologist.  
Please visit VeriCare's Inside Lane for phone numbers at [www.vericare.com](http://www.vericare.com).

**Home Studies:** See *Inside Lane, April Monthly Memo*, or contact  
Diann—ext. 128, [ddraeger@vericare.com](mailto:ddraeger@vericare.com)

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### **Continuing Education Grievance Procedure:**

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## CE Home Study Course Listings:

There is a \$10 materials fee for each CE Home Study Course, which will be deducted from the next payroll.

1. Behavior Medicine Program: Integrated Care in Nursing Homes, *Joseph M. Casciani, PhD* (CD/Cassette) 2 CE Hours
2. Psychological Practice with Medical Patients, *Patricia Robinson, PhD* (CD/Cassette) 2 CE Hours
3. Motivational Interviewing and the Stages of Change, *David Rosengren, PhD* (CD/Cassette) 2 CE Hours
4. Assessment and Treatment of Non-Malignant Pain in Older Adults, *Mary Casey Jacob, PhD* (CD/Cassette) 2 CE Hours
5. A Disease Management Approach to the Tx of Depression in Nursing Homes, *James Zettel, PhD* (Cassette) 2 CE Hours
6. Evaluation and Treatment of Sleep Disorders in Older Adults, *Charles Morin, PhD* (Cassette) 2 CE Hours
7. Behavioral Manifestations of Common Medical Conditions in LTC, *Susan Margolis, PhD, RN, CNS* (Cassette) 2 CE Hours
8. Generalized Anxiety Disorder in Older Adults, *Ann Logan, PhD* (CD/Cassette) 2 CE Hours
9. Behavior Medicine Techniques: Chronic Pain Management, *Craig Grether, PhD* (CD/Cassette) 1 CE Hour
10. Providing a Comprehensive Mental Health Service in LTC, *Ron Rook, PhD* (CD/Cassette) 1 CE Hour
11. Therapeutic Elements of the Life Review, *Jeffrey George, PsyD* (CD/Cassette) 1 CE Hour
12. Application of APA Ethics Code to LTC Practice, *Margaret Norris, PhD* (CD) 2 CE Hours
13. Behavior Management in LTC, *Joseph M. Casciani, PhD* (CD/with or without PowerPoint) 1 CE Hour
14. Pain Management with Older Adults, *Robert J. Gatchel, PhD, ABPP* (CD) 2 CE Hours
15. Elder Abuse in Skilled Nursing Facilities, Application in California Laws, *Paul R. Greenwood, Deputy DA, San Diego, CA* (CD) 1 CE Hour
16. Interventions with Low Verbal Patients, *Ronald B. Rook, PhD* (CD) 1 CE Hour
17. Assurance of Medically Necessary Services, *Brenda K. Billimoria, LCSW*, (CD) 1 CE Hour
18. Advances in Behavior Medicine with Older Adults, *Joseph M. Casciani, PhD* (CD) 2 CE Hours
19. Clinical Implications for Medical Conditions: Psychotherapy Interventions, *Brenda K. Billimoria, LCSW*, (CD) 1 CE Hour
20. Testing with the Cognistat, BSI, and Rehab Report, *Joseph M. Casciani, PhD* (Video CD) 1 CE Hour
21. Ethics for Mental Health Professionals in Long Term Care, *Brenda K. Billimoria, LCSW* (Video CD) 3 CE Hours



**TO ORDER CE COURSES and for course objectives and information,**  
**please contact Diann at ext. 128 or by e-mail at [ddraeger@vericare.com](mailto:ddraeger@vericare.com).**

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## CONTINUING EDUCATION RESOURCES

Another CE organization, also approved by many CE accrediting agencies (including APA, ACCME, and ANCC), is [www.netce.com](http://www.netce.com). Because they are oriented toward nurses and physicians, many of their courses have a medical orientation and therefore, are well suited for training on various behavior medicine topics. Four of their classes, especially relevant to behmed, are: *Osteoporosis; Diagnosis and Treatment; The Role of Psychologists in Managing Clients with Hypertension; Diagnosing and Treating Overweight and Obese Patients; and Alcohol, Alcohol Abuse and Alcohol Dependence*. Visit the site for more details.



Additional CE courses for psychologists are available through [CE-Credit.com](http://CE-Credit.com).



## CONTINUING EDUCATION ACTIVITY PARTICIPANT SATISFACTION QUESTIONNAIRE

Your comments about the educational value of this continuing education activity are appreciated.

Please take a few minutes to complete these items, indicating your response according to the following scale:  
1 = strongly disagree; 2 = disagree; 3 = neutral; 4 = agree; 5 = strongly agree; n/a = not applicable.

Presentation Title: Documentation Dilemmas: Meeting Medicare Mandates

Instructor: Brenda K. Billimoria, LCSW

Date of Presentation: July 20, 2006

### A. Instructor

1. Instructor was knowledgeable in this content area \_\_\_\_\_
2. The presentation was organized, clear and easy to follow \_\_\_\_\_
3. Enough time was devoted to participants' questions \_\_\_\_\_
4. Instructor was a skilled and professional speaker \_\_\_\_\_
5. Instructor kept on track and addressed the stated objectives \_\_\_\_\_

### B. Content

6. The content of the presentation was consistent with the description \_\_\_\_\_
7. The content was new and interesting to me \_\_\_\_\_
8. The course content met its stated objectives \_\_\_\_\_

Participants will be able to:

a) List 2 ways to meet medical necessity criteria \_\_\_\_\_

b) Define objective and measurable behavior changes \_\_\_\_\_

c) Specify how the treatment modality targets signs and symptoms of the diagnosis \_\_\_\_\_

d) Describe 2 ways to prevent Medicare denials due to inadequate documentation \_\_\_\_\_

9. The material presented was not too advanced for me \_\_\_\_\_
10. The course content is useful and relevant to my work \_\_\_\_\_
11. The amount of time devoted to the course was appropriate \_\_\_\_\_

### C. Resource materials

12. The instructional material was well organized and enhanced the lecture material \_\_\_\_\_
13. Slides and/or video materials were helpful and legible \_\_\_\_\_
14. I found the handouts to be extremely useful \_\_\_\_\_
15. The quality of the audio/video recording was conducive to a positive learning experience  
(enter N/A if not applicable) \_\_\_\_\_



## CONTINUING EDUCATION ACTIVITY EVALUATION

Your comments about the educational value of this continuing education activity are appreciated.

Please take a few minutes to complete these items, indicating your response according to the following scale:

1 = strongly disagree; 2 = disagree; 3 = neutral; 4 = agree; 5 = strongly agree; N/A = not applicable

**Presentation Title:** Ethics for Mental Health Professionals in Long Term Care  
**Instructor:** Brenda K. Billimoria, LCSW, Director of Quality Management  
**Mode:** Video/Audio CD

### A. Instructor

- |    |  |       |
|----|--|-------|
| 1. | Instructor was knowledgeable in this content area            | _____ |
| 2. | The presentation was organized, clear and easy to follow     | _____ |
| 3. | Enough time was devoted to participants' questions           | N/A   |
| 4. | Instructor was a skilled and professional speaker            | _____ |
| 5. | Instructor kept on track and addressed the stated objectives | _____ |

### B. Content

- |     |   |       |
|-----|---|-------|
| 6.  | The content of the presentation was consistent with the description   | _____ |
| 7.  | The content was new and interesting to me   | _____ |
| 8.  | The course content met its stated objectives:   |       |
|     | a) Understand the differences and similarities between professional Codes of Ethics and laws                  | _____ |
|     | b) Name 2 laws that have impact on services in LTC  | _____ |
|     | c) List 2 ways electronic Protected Health Information can be secured as required by HIPAA                    | _____ |
|     | d) Explain how dual/multiple relationships can impact psychological treatment negatively                      | _____ |
|     | e) Name 2 philosophical differences between the medical model in LTC and the nature of psychotherapy services | _____ |
|     | f) List 3 elements of informed consent  | _____ |
|     | g) Understand the ethical issues in both treatment overutilization and underutilization in LTC                | _____ |
| 9.  | The material presented was <i>not</i> too advanced for me   | _____ |
| 10. | The course content is useful and relevant to my work  | _____ |
| 11. | The amount of time devoted to the course was appropriate  | _____ |

### C. Resource materials

- |     |   |       |
|-----|---|-------|
| 12. | The instructional material was well organized and enhanced the lecture material | _____ |
| 13. | Slides and/or video materials were helpful and legible                          | N/A   |
| 14. | I found the handouts to be extremely useful                                     | _____ |

**D. Meeting site (enter N/A if home study)**

16. Accommodations were comfortable, and appropriate for this presentation \_\_\_\_\_  
17. The meeting room was conducive to a positive learning experience \_\_\_\_\_  
18. The location of this meeting site was convenient for me \_\_\_\_\_

**E. Skill development**

19. I developed new knowledge and skills as a result of this educational activity \_\_\_\_\_  
20. The information I learned can be immediately applied to my work \_\_\_\_\_  
21. The information presented definitely contributes to my professional goals \_\_\_\_\_  
22. I would recommend this training program to others \_\_\_\_\_  
23. My expectations for the course were met \_\_\_\_\_

**Overall, I found this program to be:**                      **Poor    1    2    3    4    5    Excellent**

I would like VeriCare to provide seminars on the following topics:

\_\_\_\_\_  
\_\_\_\_\_

**Comments and Program Improvements**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Participant's signature – required for CE credit:** \_\_\_\_\_

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800-257-8715  
858-454-3610  
800-819-1655 fax

August 30, 2006

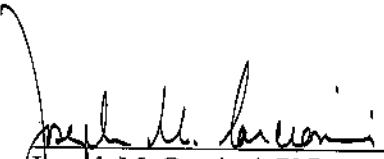
TO WHOM IT MAY CONCERN:

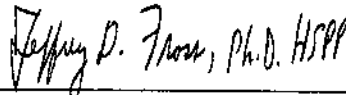
This is to certify Jeffrey D. Fross, PhD, HSPP, attended in its entirety, the following Continuing Education Activity sponsored by VeriCare:

**Behavioral Medicine Strategies**  
**Presenter: Harry L. Mills, PhD**  
**For 3.0 hours Continuing Education Contact Hours**  
**On August 17, 2006**  
**Carmel, IN**

This presenter may receive more Continuing Education Credit than the number stated above, at the discretion of the presenter's State Licensing Board.

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Joseph M. Casciani, PhD  
President, Business Development  
and Clinical Practices

  
Jeffrey D. Fross, PhD  
Regional Psychologist  
Indiana/Mid-West Region



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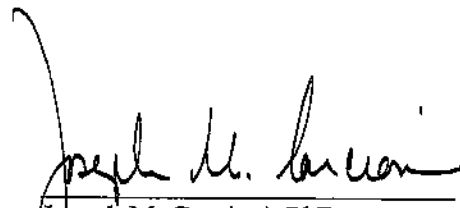
August 30, 2006

TO WHOM IT MAY CONCERN:

This is to certify John H. Doe, PhD, successfully completed the following Continuing Education Home Study Activity sponsored by VeriCare:

**Ethics for Mental Health Professionals  
in Long Term Care  
Presenter: Brenda K. Billimoria, LCSW  
Mode of Presentation: Windows Media Video  
Length of Presentation: 3.0 hours  
CE Credit Hours: 3.0**

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Joseph M. Casciani, PhD  
President, Business Development  
& Clinical Practices